Salesforce Files API Provider Setup

Last Modified on 12/30/2019 9:36 pm EST

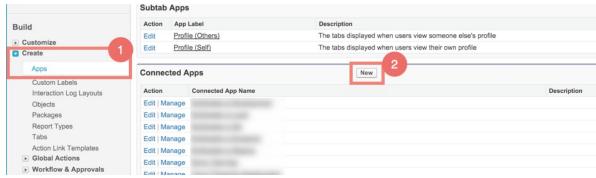
Follow these steps to setup your Salesforce application with the endpoint.

In order to create a Salesforce connector instance, you must have the Enterprise edition or Professional edition with API support is required. Also, to set up a new application in Salesforce, you must have Administrator privileges. Please contact your system administrator if you do not have those privileges.

Via a web browser, log in to your Salesforce account: https://login.salesforce.com/

Select "Setup" if not taken there by default:

- 1. In left hand nav menu, under create, select "Apps"
- 2. Click "New"



- 3. Fill out the basic information about the app
- 4. Make sure to select "Enable OAuth Settings"
- 5. You'll be required to enter a callback URL from the endpoint. This URL will be in your application's address space, and you will be required to retrieve some information returned on this URL by the endpoint. For our example, we'll use a callback URL of https://mycoolapp.com/auth.
- 6. Choose from the "Selected OAuth Scopes". "Full Access" and "Perform requests on your behalf at any time (refresh*token*, offline_access)" are the minimum needed scopes.

- 7. Add the selected scopes
- 8. Click "Save" at the bottom of the window

Test App		
	Save	
Basic Information		
	Test App	3
API Name Contact Email		
Contact Phone	jon@acme.com	
Logo Image URL 🧼	Upload logo image or Choose one of our sample logos	
Icon URL 🥝		
Info URL	Choose one of our sample logos https://demonstrab.ly/info	
Description	nicpol/demonstratily into	
API (Enable OAuth Setting	35)	
Enable OAuth Settings		
Callback URL 🤘	https://www.mycoolapp.com/auth] - 5
		4
Use digital signatures		
Selected OAuth Scopes	Available OAuth Scopes	Selected OAuth Scopes
	Access and manage your Chatter data (chatter_api)	None
	Access and manage your Wave data (wave_api) Access and manage your data (api)	
	Access custom permissions (custom_permissions)	
6	Access your basic information (id, profile, email, address, phone) Allow access to your unique identifier (openid)	Remove
	Full access (full) Perform requests on your behalf at any time (refresh_token, offline_access)	Nellove
	Provide access to custom applications (visualiforce) Provide access to your data via the Web (web)	
		,
Web App Settings		
Start URL 🥝		
Enable SAML		
Custom Connected App H		
Apex Plugin Class 🥝	4	
Run As 🥝	€.	
Mobile App Settings		
Mobile Start URL 🥝		
PIN Protect	0	
App Platform		
Restrict to Device Type		
App Version		
Minimum OS Version		
Private App 🤅		
App Binary URL 🤅		
	0	
Push Messaging Enabled		
Push Messaging Enabled		
Canvas App Settings		
Canvas App Settings		
Canvas App Settings		

9. Please make a note of the "Consumer Key"

10. Please make a note of the "Consumer Secret"

API (Enable OAuth Settings)			
Consumer Key	9	Consumer Secret	10
Selected OAuth Full access (full) Scopes Perform requests on your behalf at any time (refresh_token, offline_access)		Callback URL	https://www.mycoolapp.com/auth