

Customer

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Customer

A customer is an individual or business who purchases the goods or services.

Field	Type	Description
externalId	string	Friendly reference of the customer/reference of customer from an external system
id	string	Identifier for the customer, unique to the company in the accounting platform.
name	string	Name of the customer as recorded in the accounting system, typically the company name.
active	boolean	Current state of the customer
currency	string	Currency the customer transacts in
creditLimit	number	Current credit limit of the customer.
description	string	Any additional information about the customer
webSite	string	Web address of the customer.
totalOutstandingAmount	number	Amount paid from the customer across all transactions.
totalPaidAmount	number	Amount paid by the customer across all transactions.
account	string	The account linked to the customer in the accounting system.
createdDate	date	Date the record was created in the accounting system.
endDate	date	Date the customer stopped transacting as per accounting system.
language	string	Language the customer transacts in
modifiedDate	date	Date the record was last updated in the accounting system.
priceLevel	string	Prices of products valid for this customer.
taxCode	string	Default tax code to be applied to the customer.
taxId	string	Tax number/registration number of the customer
corporateAddress	object	An object of corporate addresses
contact	object	An object of contact
billingAddress	object	An object of billing addresses
shippingAddress	object	An object of shipping addresses<
paymentTerms	object	An object of payment terms applicable to the customer
parent	object	An object of the parent company of the customer. Recorded only if the parent company is also a customer.
isubsubsidiary	object	An object of the subsidiary company of the customer. Recorded only if the subsidiary company is also a customer

corporateAddress

Field	Type	Description
corporateAddress.city	string	City of customer's corporate address
corporateAddress.country	string	Country of customer's corporate address
corporateAddress.id	string	Identifier of customer's corporate address in accounting system<
corporateAddress.line1		Address line1 of customer's corporate address
corporateAddress.line2	string	Address line2 of customer's corporate address
corporateAddress.phone	string	Phone number of customer's corporate address
corporateAddress.postalCode	string	Postal code of customer's corporate address
corporateAddress.province	string	Province/State of customer's corporate address

contact

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Field	Type	Description
contact.address.city	string	City of primary contact at customer
contact.address.country	string	Country of primary contact at customer
contact.address.line1	string	Address line1 of primary contact at customer
contact.address.line2	string	Address line2 of primary contact at customer
contact.address.postalCode	string	Postal code of primary contact at customer
contact.address.province	string	Province/State of primary contact at customer
contact.email	string	Email ID of primary contact at customer
contact.fax	string	Fax of primary contact at customer
contact.middleName	string	Middle name of primary contact at customer
contact.mobile	string	Mobile number of primary contact at customer
contact.salutation	string	Salutation of primary contact at customer
contact.firstName	string	First name of primary contact at customer
contact.lastName	string	Last name of primary contact at customer
contact.phone	string	Phone number of primary contact at customer

billingAddress

Field	Type	Description
billingAddress.city	string	City of customer's billing address
billingAddress.contact.email	string	Email of contact at customer's billing address
billingAddress.contact.firstName	string	First name of contact at customer's billing address
billingAddress.contact.lastName	string	Last name of contact at customer's billing address
billingAddress.contact.middleName	string	Middle name of contact at customer's billing address
billingAddress.country	string	Country of customer's billing address
billingAddress.id	string	Identifier of customer's billing address in accounting system
billingAddress.line1	string	Address line1 of customer's billing address
billingAddress.line2	string	Address line2 of customer's billing address
billingAddress.postalCode	string	Postal code of customer's billing address
billingAddress.province	string	Province of customer's billing address
billingAddress.phone	string	Phone number of customer's billing address

shippingAddress

Field	Type	Description
shippingAddress.city	string	City of customer's shipping address
shippingAddress.contact.email	string	Email of contact at customer's shipping address
shippingAddress.contact.firstName	string	First name of contact at customer's shipping address
shippingAddress.contact.lastName	string	Last name of contact at customer's billing address
shippingAddress.contact.middleName	string	Middle name of contact at customer's billing address
shippingAddress.country	string	Country of customer's shipping address
shippingAddress.id	string	Identifier of customer's shipping address in accounting system
shippingAddress.line1	string	Address line1 of customer's shipping address
shippingAddress.line2	string	Address line2 of customer's shipping address
shippingAddress.province	string	Province of customer's shipping address
shippingAddress.phone	string	Phone number of customer's shipping address
shippingAddress.postalCode	string	Postal code of customer's shipping address

paymentTerms

Field	Type	Description
paymentTerms.id	string	Identifier of the payment terms.
paymentTerms.name	string	Name of the payment terms.

parent

Field	Type	Description
parent.id	string	Identifier of the parent company of the customer.
parent.name	string	Name of the parent company of the customer.

subsidiary

Field	Type	Description
subsidiary.id	string	Identifier of the subsidiary company of the customer.
subsidiary.name	string	Name of the subsidiary company of the customer.
